

From: emmasender@msrb.org <emmasender@msrb.org>  
Sent: Friday, July 30, 2021 5:00 PM  
To: Hein, Peter C.  
Subject: EMMA Alert – EVENT Filings: Other Event-based Disclosures, etc.

Case 1:23-cv-01001-LTS Document 1-1 Filed 08/03/23 Entered 08/03/23 10:47:42 Desc Main Document Page 1 of 5

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**EVENT FILING(S):** Other Event-based Disclosures  
**Associated CUSIP-6s:** 745145, 74514L, 745223, 745235

To view disclosure details filed on 7/30/2021, [click here](#).

CUSIP	Security Description	State
74514LB63	COMMONWEALTH OF PUERTO RICO, PUBLIC IMPROVEMENT REFUNDING BONDS, SERIES 2012 A (GENERAL OBLIGATION BONDS)	PR
745235M24	PUERTO RICO PUBLIC BUILDING AUTHORITY. GOVERNMENT FACILITIES REVENUE REFUNDING BONDS SERIES Q GUARANTEED BY THE COMMONWEALTH OF PUERTO RICO	PR

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EA#007

THIS NOTICE IS NOT AN OFFER WITH RESPECT TO ANY SECURITIES  
OR  
A SOLICITATION OF ACCEPTANCES OR REJECTIONS OF A TITLE III PLAN WITHIN THE MEANING OF  
SECTION 1125 OF THE BANKRUPTCY CODE INCORPORATED INTO PROMESA SECTION 301.  
ANY SUCH OFFER OR SOLICITATION WILL COMPLY WITH ALL APPLICABLE SECURITIES  
LAWS AND/OR PROVISIONS OF PROMESA.

**AMENDED NOTICE TO HOLDERS OF UNINSURED BONDS**

***Regarding***

***Exchange Opportunity for All Beneficial Owners of Uninsured Bonds (as defined below) to Become Party to the Amended and Restated Plan Support Agreement (together with the annexes, exhibits and schedules attached thereto, and as it may be amended, restated, supplemented or otherwise modified from time to time in accordance with its terms, the “PSA”)***

**Of**

<b><u>COMMONWEALTH OF PUERTO RICO</u></b>	<b><u>PUERTO RICO PUBLIC BUILDING AUTHORITY</u></b>	<b><u>PUERTO RICO INFRASTRUCTURE FINANCING AUTHORITY</u></b>
<ul style="list-style-type: none"> <li>• GENERAL OBLIGATION BONDS</li> <li>• PUBLIC IMPROVEMENT BONDS</li> <li>• PUBLIC IMPROVEMENT REFUNDING BONDS</li> </ul>	<ul style="list-style-type: none"> <li>• GOVERNMENT FACILITIES REVENUE BONDS</li> <li>• GOVERNMENT FACILITIES REFUNDING BONDS</li> </ul>	<ul style="list-style-type: none"> <li>• BOND ANTICIPATION NOTES</li> </ul>

**Expiration / Participation Claim Date:**

**5:00 p.m. ET on August 13, 2021**

Pursuant to the Notice to Holders of Uninsured Bonds dated July 27, 2021 (the “**July 27<sup>th</sup> Notice**”), certain Uninsured Bonds have been offered an opportunity to become eligible to receive the PSA Restriction Fee under the PSA. In order to eligible for such fee, the beneficial owners of the Uninsured Bonds are required to tender their Uninsured Bonds by the Participation Deadline as detailed in the July 27<sup>th</sup> Notice. Capitalized terms that are used but not defined in this Notice shall have the respective meanings given to them in the PSA or the July 27<sup>th</sup> Notice.

The July 27<sup>th</sup> Notice is hereby amended to:

- (i) include in the definition of Uninsured Bonds, (a) the Puerto Rico Infrastructure Finance Authority’s Bond Anticipation Notes bearing the CUSIP No. 745223AA5;
- (ii) to add to Exhibit A, the GO Bond with the CUSIP No. 745145YU0, which bond was paid at maturity pursuant to a municipal bond insurance policy provided by Syncora and which bond remains Outstanding, is no longer payable from an insurance policy and is considered to be an Uninsured Bond for purposes of the July 27<sup>th</sup> Notice; and
- (iii) to make certain adjustments to the authorized denominations related to the CUSIPs listed in Exhibit A as shown below.

A revised version of Exhibit A is attached hereto.

**Adjusted Authorized Denominations:**

CUSIP	Authorized Denomination	CUSIP	Authorized Denomination
74514LMZ7	\$100,000 by \$5,000	745235M73	\$5,000 by \$1,000
745235M57	\$5,000 by \$1,000	745235M81	\$5,000 by \$1,000
745235M65	\$5,000 by \$1,000	745235Q20	\$5,000 by \$1,000

**Additional CUSIPs:**

CUSIP	Authorized Denomination
745223AA5	\$100,000 by \$5,000
745145YU0	\$5,000

There are no additional changes to the Notice to Holders of Uninsured Bonds dated July 27, 2021.

Questions or requests for additional information may be directed to Robert Stevens via e-mail at [rstevens@globic.com](mailto:rstevens@globic.com).

Dated: July 30, 2021

# **EXHIBIT A** **CUSIP NUMBERS<sup>1</sup>**

<b><u>CUSIP</u></b>	<b><u>Authorized Denomination<sup>2</sup></u></b>	<b><u>CUSIP</u></b>	<b><u>Authorized Denomination</u></b>	<b><u>CUSIP</u></b>	<b><u>Authorized Denomination</u></b>	<b><u>CUSIP</u></b>	<b><u>Authorized Denomination</u></b>	<b><u>CUSIP</u></b>	<b><u>Authorized Denomination</u></b>
745145AU6	\$5,000	74514LQF7	\$5,000	74514LWA1	\$5,000	74514LB71	\$5,000	745235K83	\$5,000
745145AV4	\$5,000	74514LKH9	\$5,000	74514LWK9	\$5,000	74514LB89	\$5,000	745235K91	\$5,000
745145AW2	\$5,000	74514LKJ5	\$5,000	74514LWM5	\$5,000	74514LE86	\$100,000	745235L25	\$5,000
745145AX0	\$5,000	74514LLV7	\$5,000	74514LWQ6	\$5,000	745235GJ4	\$5,000	745235L33	\$5,000
745145HN5	\$5,000	74514LLW5	\$5,000	74514LWR4	\$5,000	745235G62	\$5,000	745235L41	\$5,000
745145HP0	\$5,000	74514LLX3	\$5,000	74514LWS2	\$5,000	745235G70	\$5,000	745235L58	\$5,000
745145HQ8	\$5,000	74514LLY1	\$5,000	74514LXA0	\$5,000	745235G88	\$5,000	745235L66	\$5,000
74514LQK6	\$5,000	74514LLZ8	\$5,000	74514LXB8	\$5,000	745235G96	\$5,000	745235L74	\$5,000
745145YN6	\$5,000	74514LMA2	\$5,000	74514LWZ6	\$5,000	745235H20	\$5,000	745235L90	\$5,000
745145YP1	\$5,000	74514LMB0	\$5,000	74514LXH5	\$5,000	745235H38	\$5,000	745235M24	\$5,000
745145YS5	\$5,000	74514LMC8	\$5,000	74514LWX1	\$5,000	745235H46	\$5,000	745235M32	\$5,000
745145YT3	\$5,000	74514LMD6	\$5,000	74514LYW1	\$5,000	745235D24	\$5,000	745235M40	\$5,000
745145YV8	\$5,000	74514LME4	\$5,000	74514LZA8	\$5,000	745235VX6	\$5,000	745235M57	\$5,000 by \$1,000
745145YW6	\$5,000	74514LMF1	\$5,000	74514LZB6	\$5,000	745235VY4	\$5,000	745235M65	\$5,000 by \$1,000
745145YX4	\$5,000	74514LMG9	\$5,000	74514LZC4	\$5,000	745235VZ1	\$5,000	745235M73	\$5,000 by \$1,000
745145YZ9	\$5,000	74514LMH7	\$5,000	74514LZF7	\$5,000	745235RV5	\$5,000	745235M81	\$5,000 by \$1,000
745145XZ0	\$5,000	74514LMJ3	\$5,000	74514LZH3	\$5,000	745235RW3	\$5,000	745235M99	\$5,000
74514LBM8	\$5,000	74514LMK0	\$5,000	74514LZG5	\$5,000	745235RX1	\$5,000	745235N23	\$5,000
7451455A6	\$5,000	74514LML8	\$5,000	74514LZJ9	\$5,000	745235RY9	\$5,000	745235N31	\$5,000
7451455B4	\$5,000	74514LMM6	\$5,000	74514LZK6	\$5,000	745235RZ6	\$5,000	745235N49	\$5,000
74514LPT8	\$5,000	74514LMN4	\$5,000	74514LZL4	\$5,000	745235SA0	\$5,000	745235N56	\$5,000
74514LCX3	\$5,000	74514LMZ7	\$100,000 by \$5,000	74514LZM2	\$5,000	745235SB8	\$5,000	745235N64	\$5,000
74514LCY1	\$5,000	74514LNA1	\$100,000	74514LZN0	\$5,000	745235SC6	\$5,000	745235N72	\$5,000
74514LCZ8	\$5,000	74514LNC7	\$100,000	74514LZP5	\$5,000	745235SW2	\$5,000	745235N80	\$5,000

<sup>1</sup> This Notice does not apply to any portions of the above CUSIPs that have been insured in the secondary market. Any GO Bonds or PBA Bonds that are insured in the secondary market will not be exchanged for a new CUSIP, will not be entitled to receive the PSA Restriction Fee and will be returned to the beneficial owner thereof.

<sup>2</sup> Unless indicated in the table, it is assumed the authorized denomination is in \$5,000 integrals.

<b>CUSIP</b>	<b>Authorized Denomination</b>	<b>CUSIP</b>	<b>Authorized Denomination</b>	<b>CUSIP</b>	<b>Authorized Denomination</b>	<b>CUSIP</b>	<b>Authorized Denomination</b>	<b>CUSIP</b>	<b>Authorized Denomination</b>
74514LDA2	\$5,000	74514LSQ1	\$5,000	74514LZQ3	\$5,000	745235SX0	\$5,000	745235N98	\$5,000
74514LDB0	\$5,000	74514LSR9	\$5,000	74514LZV2	\$5,000	745235D57	\$5,000	745235P21	\$5,000
74514LDC8	\$5,000	74514LSS7	\$5,000	74514LZW0	\$5,000	745235D65	\$5,000	745235P39	\$5,000
74514LDD6	\$5,000	74514LSV0	\$5,000	74514LZX8	\$5,000	745235VR9	\$5,000	745235P47	\$5,000
74514LDE4	\$5,000	74514LST5	\$5,000	74514LZY6	\$5,000	745235ZK0	\$5,000	745235P54	\$5,000
74514LPX9	\$5,000	74514LSU2	\$5,000	74514LZZ3	\$5,000	745235ZL8	\$5,000	745235P88	\$5,000
74514LHB6	\$5,000	74514LTK3	\$5,000	74514LA23	\$5,000	745235ZM6	\$5,000	745235P62	\$5,000
74514LHC4	\$5,000	74514LTM9	\$5,000	74514LA31	\$5,000	745235ZN4	\$5,000	745235P70	\$5,000
74514LHD2	\$5,000	74514LTN7	\$5,000	74514LC47	\$5,000	745235ZP9	\$5,000	745235Q20	\$5,000 by \$1,000
74514LHE0	\$5,000	74514LTP2	\$5,000	74514LA49	\$5,000	745235ZQ7	\$5,000	745235R52	\$5,000
74514LHF7	\$5,000	74514LTQ0	\$5,000	74514LC54	\$5,000	745235ZR5	\$5,000	745235R60	\$5,000
74514LHG5	\$5,000	74514LTR8	\$5,000	74514LA56	\$5,000	745235ZS3	\$5,000	745235R78	\$5,000
74514LHH3	\$5,000	74514LTS6	\$5,000	74514LC62	\$5,000	745235ZT1	\$5,000	745235R86	\$5,000
74514LHJ9	\$5,000	74514LTT4	\$5,000	74514LA64	\$5,000	745235B67	\$5,000	745235S69	\$5,000
74514LHK6	\$5,000	74514LTU1	\$5,000	74514LC70	\$5,000	745235ZX2	\$5,000	745235R94	\$5,000
74514LHL4	\$5,000	74514LTV9	\$5,000	74514LA72	\$5,000	745235ZY0	\$5,000	745235S28	\$5,000
74514LHM2	\$5,000	74514LTW7	\$5,000	74514LC88	\$5,000	745235ZZ7	\$5,000	745235S36	\$5,000
74514LHN0	\$5,000	74514LVG9	\$5,000	74514LA80	\$5,000	745235A27	\$5,000	745235S44	\$5,000
74514LHP5	\$5,000	74514LVH7	\$5,000	74514LA98	\$5,000	745235A35	\$5,000	745235R37	\$5,000
74514LJQ1	\$5,000	74514LVJ3	\$5,000	74514LC96	\$5,000	745235A43	\$5,000	745223AA5	\$100,000 by \$5,000
74514LJV0	\$5,000	74514LVK0	\$5,000	74514LD38	\$5,000	745235A50	\$5,000	745145YU0	\$5,000
74514LJW8	\$5,000	74514LVL8	\$5,000	74514LB22	\$5,000	745235A68	\$5,000		
74514LJX6	\$5,000	74514LVM6	\$5,000	74514LB30	\$5,000	745235A76	\$5,000		
74514LJY4	\$5,000	74514LVN4	\$5,000	74514LB48	\$5,000	745235A84	\$5,000		
74514LJZ1	\$5,000	74514LVV6	\$5,000	74514LB97	\$5,000	745235A92	\$5,000		
74514LKA4	\$5,000	74514LVX2	\$5,000	74514LB55	\$5,000	745235B26	\$5,000		
74514LQA8	\$5,000	74514LVY0	\$5,000	74514LC21	\$5,000	745235B34	\$5,000		
74514LQB6	\$5,000	74514LVZ7	\$5,000	74514LC39	\$5,000	745235B42	\$5,000		
74514LQE0	\$5,000	74514LVW4	\$5,000	74514LB63	\$5,000	745235K75	\$5,000		